*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 5, 2022 (the "**Prospectus**") of WEILONG Delicious Global Holdings Ltd (the "**Company**").*

*"s anf Honn.*

# 衛龍美味全球控股有限公司
# WEILONG Delicious Global Holdings Ltd

*(Incorporated in the Cayman Islands with limited liability)*

## GLOBAL OFFERING

| | | |
|---|---|---|
| **Number of Offer Shares under the Global Offering** | **:** | **96,397,000 Shares (subject to the Over-allotment Option)** |
| **Number of Hong Kong Offer Shares** | **:** | **9,639,800 Shares (subject to reallocation)** |
| **Number of International Offer Shares** | **:** | **86,757,200 Shares (subject to reallocation and the Over-allotment Option)** |
| **Maximum Offer Price (Subject to a Downward Offer Price Adjustment)** | **:** | **HK$11.40 per Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.005% (payable in full on application, subject to refund) (If the Offer Price is set at 10% below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment, the Offer Price will be HK$9.36 per Hong Kong Offer Share)** |
| **Nominal value** | **:** | **US$0.00001 per Share** |

## IMPORTANT NOTICE TO INVESTORS:
## FULLY ELECTRONIC APPLICATION PROCESS

**We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus or printed copies of any application forms to the public in relation to the Hong Kong Public Offering.**

**The Prospectus is available at the website of the Hong Kong Stock Exchange at www.hkexnews.hk under the "*HKEXnews* > *New Listings* > *New Listing Information*" section, and our website at www.weilongshipin.com. If you require a printed copy of the Prospectus, you may download and print from the website addresses above.**

To apply for the Hong Kong Offer Shares, you may:

(1) apply online via the **HK eIPO White Form** service in the **IPO App** (which can be downloaded by searching "**IPO App**" in App Store or Google Play or downloaded at **www.hkeipo.hk/IPOApp** or **www.tricorglobal.com/IPOApp**) or at **www.hkeipo.hk**; or

(2) apply through the **CCASS EIPO** service to electronically cause HKSCC Nominees to apply on your behalf, including by:

(i) instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf; or

(ii) (if you are an existing ti t (C)0.5 r5 (i)0.5 (s)0.5 (t)0.5 (i)0.55 (t)0.5 (i)0.55 (t)0.5 (a)0.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed Prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary**, **broker** or **agent**, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses above.

Please refer to the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus for further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application must be for a minimum of 200 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

| No. of Hong Kong Offer Shares applied for | Amount payable on application HK$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK$ |
|---|---|---|---|---|---|---|---|
| 200 | 2,302.97 | 6,000 | 69,089.37 | 100,000 | 1,151,489.49 | 4,819,800[1] | 55,499,490.44 |
| 400 | 4,605.96 | 7,000 | 80,604.26 | 200,000 | 2,302,978.98 | | |
| 600 | 6,908.93 | 8,000 | 92,119.16 | 300,000 | 3,454,468.47 | | |
| 800 | 9,211.92 | 9,000 | 103,634.05 | 400,000 | 4,605,957.96 | | |
| 1,000 | 11,514.90 | 10,000 | 115,148.95 | 500,000 | 5,757,447.45 | | |
| 1,200 | 13,817.87 | 20,000 | 230,297.90 | 600,000 | 6,908,936.94 | | |
| 1,400 | 16,120.85 | 30,000 | 345,446.84 | 700,000 | 8,060,426.43 | | |
| 1,600 | 18,423.83 | 40,000 | 460,595.79 | 800,000 | 9,211,915.92 | | |
| 1,800 | 20,726.81 | 50,000 | 575,744.75 | 900,000 | 10,363,405.41 | | |
| 2,000 | 23,029.79 | 60,000 | 690,893.70 | 1,000,000 | 11,514,894.90 | | |
| 3,000 | 34,544.68 | 70,000 | 806,042.65 | 2,000,000 | 23,029,789.80 | | |
| 4,000 | 46,059.58 | 80,000 | 921,191.59 | 3,000,000 | 34,544,684.70 | | |
| 5,000 | 57,574.48 | 90,000 | 1,036,340.54 | 4,000,000 | 46,059,579.60 | | |

(1) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

## THE LISTING APPLICATION

We have applied to the Hong Kong Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including the Shares which may be

## PRICING

The Offer Price will not be more than HK$11.40 per Offer Share and is expected to be not less than HK$10.40 per Offer Share, unless otherwise announced as further explained in the section headed "Structure of the Global Offering" in the Prospectus (subject to a reduction of up to 10% below the bottom end of the indicative Offer Price range) through making a Downward Offer Price Adjustment as set out in the Prospectus. If the Offer Price is set after making a 10% Downward Offer Price Adjustment, the Offer Price will be HK$9.36 per Offer Share. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK$11.40 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK$11.40 per Offer Share.

If the Company decides to reduce the Offer Price by making a Downward Offer Price Adjustment (a reduction of up to 10% below HK$10.40), the Company will separately announce the final Offer Price no later than Wednesday, December 14, 2022 on the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** and the Company's website at **www.weilongshipin.com**.

## EXPECTED TIMETABLE

| | |
|---|---|
| Hong Kong Public Offering commences . . . . . | 9:00 a.m. on Monday, December 5, 2022 |
| Latest time for completing electronic applications under the **HK eIPO White Form** service through one of the below ways: | |
| (1) the **IPO App**, which can be downloaded by searching "**IPO App**" in App Store or Google Play or downloaded at **www.hkeipo.hk/IPOApp** or **www.tricorglobal.com/IPOApp**; or | |
| (2) the designated website at **www.hkeipo.hk** . . . . . | 11:30 a.m. on Thursday, December 8, 2022 |
| Application lists open. . . . . | 11:45 a.m. on Thursday, December 8, 2022 |
| Latest time for (a) completing payment for **HK eIPO White Form** applications by effecting Internet banking transfer(s) or PPS payment transfer(s) and (b) giving **electronic application instructions** to HKSCC . . . . . | 12:00 noon on Thursday, December 8, 2022 |
| If you are instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give electronic application instructions via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your broker or custodian for the latest time for giving such instructions which may be different from the latest time as stated above. | |

| | |
|---|---|
| Application lists close | 12:00 noon on Thursday, December 8, 2022 |
| Expected Price Determination Date | Thursday, December 8, 2022 |
| Where applicable, announcement of the Offer Price being set below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment. See the section headed "Structure of the Global Offering — Pricing and Allocation" on the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** and the Company's website at **www.weilongshipin.com** on or before | Wednesday, December 14, 2022 |
| Announcement of the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** and the Company's website at **www.weilongshipin.com** on or before | Wednesday, December 14, 2022 |
| Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including: | |
| • in the announcement to be posted on our website at **www.weilongshipin.com** and the website of the Hong Kong Stock Exchange at **www.hkexnews.hk**, respectively from | Wednesday, December 14, 2022 |
| • at the "IPO Results" function in the **IPO App** or at **www.tricor.com.hk/ipo/result** or **www.hkeipo.hk/IPOResult** with a "search by ID" function from | 8:00 a.m. on Wednesday, December 14, 2022 to 12:00 midnight on Tuesday, December 20, 2022 |
| • from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from | Wednesday, December 14, 2022 to Monday, December 19, 2022 (excluding Saturday, Sunday and Hong Kong public holiday) |

| | |
|---|---|
| Share certificates in respect of wholly or partially successful applications to be dispatched/collected or deposited into CCASS on or before | Wednesday, December 14, 2022 |

**HK eIPO White Form**

**CCASS EIPO service**

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:(1)

**Monday, December 5, 2022 — 9:00 a.m. to 8:30 p.m.**
**Tuesday, December 6, 2022 — 8:00 a.m. to 8:30 p.m.**
**Wednesday, December 7, 2022 — 8:00 a.m. to 8:30 p.m.**
**Thursday, December 8, 2022 — 8:00 a.m. to 12:00 noon**

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, December 5, 2022 until 12:00 noon on Thursday, December 8, 2022 (24 hours daily, except on Thursday, December 8, 2022 the last application day).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Thursday, December 8, 2022, the last application day or such later time as described in "— 10. Effect of Bad Weather and/or Extreme Conditions on the Opening of the Application Lists".

*Note:* orkecustodian

(1) The times in this sub-section are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

If you are instructing your **broker** or **custodian**

**cu(electronic application instructions.064 -0.431 0.004.8975 (h)0**